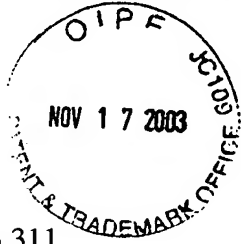


IN THE UNITED STATES PATENT AND TRADEMARK OFFICE



CHEN et al.

Atty. Ref.: 4410-2; Confirmation No. 3427

Appl. No. 10/633,311

Group: 3725

Filed: August 4, 2003

Examiner: Unknown

For: UNDERWATER BUILDING UNIT AND METHODS OF INSTALLATION AND
APPLICATION THEREOF

* * * * *

November 17, 2003

Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

Sir:

PRELIMINARY AMENDMENT

In order to place the above-identified application in better condition for examination,
please amend the application as follows: